

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | New World Department Store China Limited |
|----------------|--|
| Date Submitted | 06/03/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : <u>825</u> Description | ption : | ion : Ordinary Shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | | | | |
| Increase/(decrease) | NIL | | NIL | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/. | A | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | ription : | N/A | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 :

| | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | 1 696 145 000 | NT/ A | NI/A | NI/A |
| preceding month | 1,686,145,000 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) | | | | |
| during the month | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of the | | | | |
| month | 1,686,145,000 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------|---------------|----------------|--------------------------------|---|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme approved | | | | | | |
| on | | | | | | |
| (12/06/2007) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 35,000 | NIL | 14,585,000 |
| (Note 1) | 1,112 | | | | | 11,505,000 |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | Т | | linary shares) | NIL NI(A | |
| | | | (Prefe | rence shares) (Other class) | N/A N/A | |
| Total funds raised during | the month fro | m exercise of | | (Other Class) | 11/7 | |
| options (State currency) | the month m | | | NIL | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------|---|----------------------------------|---|--|--|
| 1. N/A | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N/. | A | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/. | | | | | |
| Subscription price | N/. | A | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2. N/A | - | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | 14/11 | 10/11 | 10/21 | | |
| Stock code (if listed) | N/. | А | | | | |
| Class of shares | 1.07 | | | | | |
| issuable (Note 1) | N/2 | A | | | | |
| Subscription price | N/. | A | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | NT / | • | | | | |
| Stock code (if listed) Class of shares | N/. | A | | | | |
| issuable (Note 1) | N/. | А | | | | |
| Subscription price | N/. | | | | | |
| EGM approval date | 11/2 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N/. | A | | | | |
| Class of shares | N T / | • | | | | |
| issuable (<i>Note 1</i>) | N/2 | | | | | |
| Subscription price | N/. | A | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | , | | | | |
| | | Total B. | (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |

| Convertibles (i.e. Convertible in Class and description 1. N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------|--|--|------------------------------------|--|--|
| 1. IN/A | | | | | | |
| | | | | | | |
| | <u>N/A</u> | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | 1 1 | ` | | | | |
| (dd/mm/yyyy)) ((| / / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| $\overline{\mathbf{C}}$ | $- \frac{N/A}{N/A}$ | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | / / |) | | | | |
| (dd/mm/yyyy) (3. N/A | / / |) | | | | |
| 5. N/A | | | | | | |
| | | N/A | NI/A | NT/A | NT/A | NI/A |
| Stock code (if listed) | $\frac{N/A}{N/A}$ | IN/A | N/A | N/A | N/A | N/A |
| Class of shares | 1 1/2 1 | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) (| / / |) | | | | |
| 4. N/A | , , | <u> </u> | | | | |
| | | | | | | |
| | | NT / 4 | NT / 4 | NT / A | | **** |
| Stock code (if listed) | <u> </u> | N/A | N/A | N/A | N/A | N/A |
| Class of shares | 1N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) (| / / |) | | | | |
| (uu/mm/yyyy) <u>(</u> | / / | <u>)</u> | | un al ana a) | NT / A | |
| | | Tute | $\left(\int \left(\int r d r d r r $ | ry snares | N/Δ | |
| | | Tota | | ry shares) ce shares) | N/A N/A | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N</u> /A | - | |
| (/ /) shares (Note 1) | N/A | N/A |
| 2. N/A | | |
| | | |
| (/ /) shares (Note 1) | N/A | N/A |
| 3. <u>N</u> /A | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Other Movements | in | Issued | Share | Capital |
|------------------|----|---------|--------|---------|
| other more mento | | IDDGGCG | Dilaic | Cupitui |

| 1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment (///) N/A 1. Rights issue At price : $\frac{State}{currency}$ N/A Issue and allotment (///) N/A N/A Image: State and Improvement (///) RGM approval date: (///) N/A N/A N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (///) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment (///) N/A N/A 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A 4. Bonus issue Gass of shares issuable (///) N/A N/A 4. Bonus issue Issue and allotment (///) N/A N/A 4. Bonus issue Issue and allotment (///) N/A N/A Issue and allotment (///) Issue and allotment (///) N/A N/A Image: State (//) Issue and allotment (///) N/A N/A Image: State (//) Image (///) Image (////) Ima | | Type of Issue | ssued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------|------------------------|---|---|-------------|---|---|---|
| 1. Rights issue At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (//////////////////////////////////// | | | | | | | N/A | | | |
| 1. Nguistissue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (/ /) N/A N/A 4. Bonus issue Class of shares issuable (/ /) N/A N/A 4. Bonus issue EGM approval date: (/ /) N/A | 1 | Dights issue | At price. State N/A | | (| / | / |) | | |
| 2. Open offer At price : State currency N/A State N/A (Note 1) 2. Open offer At price : State currency N/A Issue and allotment $(//)$ ($//)$ ($dd'mm'yyyy)$ EGM approval date: $(//)$ ($//)$ ($dd'mm'yyyy)$ N/A N/A 3. Placing At price : State N/A Issue and allotment $(//)$ ($//)$ ($dd'mm'yyyy)$ N/A N/A (N/A $N/$ | 1. | Rights issue | At price currency | date : (dd/mm/yyyy) | (| / | / |) | | |
| 2. Open offer At price : State currency N/A Issue and allotment date : $(1 / 1)$ 2. Open offer At price : State currency N/A Issue and allotment (1 / 1) 3. Placing At price : State currency N/A Issue and allotment (Note 1) 3. Placing At price : State currency N/A Issue and allotment date : $(1 / 1)$ 4. Bonus issue Class of shares issuable (N/A) N/A N/A 4. Bonus issue Class of shares issuable (N/A) N/A N/A Issue and allotment (N/A) Issue and allotment (1 / 1) N/A N/A Image: State (Image: State currency in the price is state currency issue and allotment (1 / 1) N/A N/A Issue and allotment (N/A) Issue and allotment (1 / 1) N/A N/A Image: State (Image: State currency issue and allotment (N/A) Image: State currency (N/A) Image: State currency (N/A) Image: State currency (Image: State currency issue and allotment (1 / 1) Image: State currency (1 / 1) Image: State currency (1 / 1) Image: State currency (Image: State currency issue and allotment (1 / 1) Image: State currency (1 / 1) Image: State currency (1 / 1) Image: State currency (Image: State currency (1 / 1) Image: State currency (1 / 1) | | | | Doni uppio fui duto. | (| / | / |) | N/A | N/A |
| 2. Open offer At price : State currency N/A Issue and allotment date : $(1 / 1)$ 2. Open offer At price : State currency N/A Issue and allotment (1 / 1) 3. Placing At price : State currency N/A Issue and allotment (Note 1) 3. Placing At price : State currency N/A Issue and allotment date : $(1 / 1)$ 4. Bonus issue Class of shares issuable (N/A) N/A N/A 4. Bonus issue Class of shares issuable (N/A) N/A N/A Issue and allotment (N/A) Issue and allotment (1 / 1) N/A N/A Image: State (Image: State currency in the price is state currency issue and allotment (1 / 1) N/A N/A Issue and allotment (N/A) Issue and allotment (1 / 1) N/A N/A Image: State (Image: State currency issue and allotment (N/A) Image: State currency (N/A) Image: State currency (N/A) Image: State currency (Image: State currency issue and allotment (1 / 1) Image: State currency (1 / 1) Image: State currency (1 / 1) Image: State currency (Image: State currency issue and allotment (1 / 1) Image: State currency (1 / 1) Image: State currency (1 / 1) Image: State currency (Image: State currency (1 / 1) Image: State currency (1 / 1) | | | | | | | NT/A | | | |
| 2. Open other At price : currency $(dxe : (dd/mm/yyyy))$ EGM approval date : $((/ /))$ (dd/mm/yyyy) 3. Placing At price : State N/A (Note 1) (Note 1) (dd/mm/yyyy) (Iass of shares issuable $N/A(Iass of shares issuable (/ /))(Iass of shares issuable (/ /))(Iass of shares issuable (/))(Iass of shares issuable N/A(Note 1)(N/A)$ | | | | | - | | N/A | | | |
| 3. Placing At price : State currency N/A N/A N/A N/A 3. Placing At price : State currency N/A Issue and allotment (/ /) date : (d/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) | 2. | Open offer | | 100 de une uno uno uno | (| / | / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment $(/ /)$ $date : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ N/A N/A $(Mote 1)$ Class of shares issuable $(/ /)$ N/A N/A 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ N/A 4. Bonus issue EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ $date : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Implement $(/ /)$ | | | | | (| / | / |) | N/A | N/A |
| 3. Placing At price : $\frac{State}{currency}$ N/A Issue and allotment $(/ /)$ $date : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ N/A N/A $(Mote 1)$ Class of shares issuable $(/ /)$ N/A N/A 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ N/A 4. Bonus issue EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ $date : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ Issue and allotment $(/ /)$ Implement $(/ /)$ | | | | | | | | | | |
| 3. Placing At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | - | | <u>N/A</u> | | | |
| Image: State of the provide data in the state of the provide data in the state of the state | 3. | Placing | At price : State | issue and anotherit | (| / | / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A | | | | | (| / | / |) | | |
| 4. Bonus issue | | | | | | | | | N/A | N/A |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | N/A | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | issue and anotherit | (| / | / |) | | |
| <u> </u> | | | | | (| / | / |) | | |
| | | | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | Fo | or Ma | ain 1 | Board and GEM No. of new shares of issuer issued during the month pursuant thereto | listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|---|----|-------|--|--|---|
| | | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | N/A | <u>. </u> | | |
| 5. | Scrip dividend At price : State currency - | <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | | | N/A | <u> </u> | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | N/A | <u> </u> | | |
| 8. | Consideration issue At price : State currency - | N/A Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | |

| | | | | | For Ma | For Main Board and GEM listed issuers | | |
|-----|---------------------------|-----------------------------|--|---|-----------------------------|---------------------------------------|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <i></i> | | Class of shares issuable (Note 1) | e | N/A | <u> </u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | e | N/A | <u> </u> | | |
| 10. | Other (Please specify) | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | Total E. | | rdinary ference (Othe | e shai | res) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

| Submitted by: Catherine Wu |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| Title: Company Secretary |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*