

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World Department Store China Limited
Date Submitted	06/08/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>825</u> Descri	ption : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :	N/.	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,686,145,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,686,145,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	are Option Sc	hemes of the Iss	uer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and —		Movement du	ring the month		pursuant thereto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option						
Scheme approved						
on						
(12/06/2007)						
Ordinary shares	NIL	NIL	NIL	136,000	NIL	15,976,000
(Note 1)						
(
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1011					
(11000 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/11	11/11	1 1/ / 1	11/21	1 1/ 2 1	1.1/2.1
(11010 1)		т	otal A. (Ord	inary shares)	NIL	
		1	· · ·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fr	m avaraisa of		(Culei cluss)	1 1/ / 1	
options (State currency)		on exercise of		NIL		
options (state currency)						

Warrants to Issue Shares of the Is Description of warrants Date of expiry - dd/mm/yyyy)	Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	– N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			*			
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)		<u>`</u>				
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
		NT / A	NT / 4	NT / A		NT / A
	N/A	N/A	N/A	N/A	N/A	N/A
	NT /A					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date	1N/ A					
(if applicable)						
(dd/mm/yyyy)	(/_/)				
3. N/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	()				
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	NT / A	NI / A	NT / A	NT / A	NT / A	NT / A
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock and (if listed)	N T / A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	1 1/ / 1					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.		nary shares)	N/A	
				ence shares)	N/A	
			()	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)	For Main B	oard and GEM	
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	11/71	11/71	11/74	11/71	I \/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)) (dd/mm/yyyy)	/ /)				
2. N/A						
$\mathbf{C}(\cdot, \cdot) = 1 \cdot (\mathbf{C}(1^{*}, \cdot, \cdot))$	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy) ()				
3. N/A		/				
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy) ()				
4. N/A		<u> </u>				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy) (. / /	<u>)</u> Tota	1 C (Ordin	ary shares)	NI/A	
		Tota		ary snares)	N/A N/A	-
				ther class)	N/A N/A	-
			(0		1 1/ 2 1	-

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)	 	N/A
Shares (Note 1)		11/71
2. <u>N/A</u>		
	4	
(/ /)	 NI/A	NI/A
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	_	
(/ /)	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Is	ssued Share Capital
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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	-	
1.	Rights issue	At price : State <u>N/A</u>	Issue and allotment (/ date : (dd/mm/yyyy)	/))	
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A	-	
2.	Open offer	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/))	
			EGM approval date: (/ (dd/mm/yyyy)	/)) N/A	N/A
			Class of shares issuable	N/A	-	
3.	Placing	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/))	
			EGM approval date: (/ (dd/mm/yyyy)	/)) N/A	N/A
						11/4
<u> </u>			Class of shares issuable	N/A	-	
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/))	
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					N/A	N/A

S. Scrip dividend At price: State currency N/A Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price: State currency N/A Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares current (Note 1) N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) N/A N/A 8. Consideration issue At price: State currency N/A Issue and allotment (M/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency N/A Issue and allotment (M/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency N/A Issue and allotment (M/mm/yyyy) N/A N/A		Type of Issue		F	<u>for M</u>	ain 1	Board and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(// /)$ Box EGM approval date: $(// /)$ N/A N/A G. Repurchase of shares Class of shares N/A N/A G. Repurchase of shares Class of shares N/A Vid d'mm/yyyy) EGM approval date: $(// /)$ (dd'mm/yyyy) N/A N/A 7. Redemption of shares Class of shares N/A Redemption date : $(// /)$ N/A 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment (// /) 8. Consideration issue At price : $\frac{N/A}{currency}$ Issue and allotment (// /) $(// /)$ BGM approval date: $(// /)$ $(// /)$ $(// /)$ $(// /)$ 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment (// /) $(// /)$ BGM approval date: $(/$								
S. Serip dividend At price : currency N/A date : (dd/mm/yyyy) EGM approval date : $(/ /)$ N/A N/A 6. Repurchase of shares Class of shares _ N/A_ repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(/ /)$ N/A N/A 7. Redemption of shares Class of shares _ N/A_ redecement (Note 1) N/A N/A 7. Redemption of shares Class of shares _ N/A_ redecement (Note 1) N/A N/A 8. Consideration issue At price : State _ N/A_ lissue and allotment (// /) Issue and allotment (// /) N/A 8. Consideration issue At price : State _ N/A_ lissue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) 8. Consideration issue At price : State _ N/A_ lissue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /)					<u>N/A</u>	<u> </u>		
(dd/mm/yyyy)	5.	Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u>	issue and anotherit	/	/)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares N/A Redemption of shares N/A Redemption date : $(//)$ N/A (dd/mm/yyyy) Kedemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A State and allotment (idm/wyyy) Keand allotment (idm/wyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State (urrency) N/A State and allotment (idm/wyyy) EGM approval date: $(//)$				/	/)	N/A	N/A
6. Repurchase of shares $(/ /)$ shares $(d/mm/yyyy)$ EGM approval date: $(/ /)$ (d/mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/A7. Redemption of shares N/Aredeemed (Note 1)Redemption date : (/ /)(d/mm/yyyy)EGM approval date: (/ /)(d/mm/yyyy)N/A$ $N/AN/A$ $N/A8. Consideration issue At price : State N/AClass of shares issuable N/A(N/A N/A)N/A N/AN/A N/AN/A N/AN/A N/A$					N/A	4		
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A State <u>N/A</u> (NA N/A) N/A N/A Class of shares issuable <u>N/A</u> (NA N/A) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (JA N/A)	6.	Repurchase of	-	/	/)		
(dd/mm/yyyy) $N/A N/A$ $N/A N/A$ $(dd/mm/yyyy)$ $N/A N/A$ $N/A N/A N/A$ $N/A N/A N/A$			(dd/mm/yyyy)					
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency N/A N/A Issue and allotment date : $(///)$ date : $(dd/mm/yyyy)$ EGM approval date: $(///)$			(dd/mm/yyyy)	/	/)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : $\frac{State}{currency} - \frac{N/A}{M}$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					N/A	1		
8. Consideration issue At price : State N/A	7.		reachiption date .	/	/)		
8. Consideration issue At price : State N/A Issue and allotment $(//)$ Ate : $(d/mm/yyyy)$ EGM approval date: $(//)$			Eoni appio vai auto.	/	/)	N/A	N/A
8. Consideration issue At price : State <u>N/A</u> Issue and allotment (/ /) EGM approval date: (/ /) (d/mm/yyyy)					N/A	4		
EGM approval date: (/ /) (dd/mm/yyyy)	8.		Issue and allotment (/	/)		
			EGM approval date: (/	/)		
							N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as a close of the month
	Class of shares issuable <u>N/A</u> (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	<u>N/A</u> N/A
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State <u>N/A</u>	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Catherine Wu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*