

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | New World Department Store China Limited |
|----------------|--|
| Date Submitted | 06/09/2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>825</u> Descrip | ption : | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | |
| Increase/(decrease) | NIL | | NIL | |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | Δ |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,686,145,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 1,686,145,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Sha | are Option Sc | hemes of the Iss | uer) | | | |
|---|---------------|------------------|----------------|---------------|---|--|
| Particulars of share option scheme including EGM approval date | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| 1. Share Option | Oraliteu | Exercised | Cancenieu | Lapsed | | |
| Scheme approved | | | | | | |
| on | | | | | | |
| | | | | | | |
| (12/06/2007) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | 35,000 | NIL | 18,776,000 |
| (Note 1) | | | | | | |
| 2 N/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ord | inary shares) | NIL | |
| | | | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during | the month fro | om exercise of | | | | |
| options (State currency) | | | | NIL | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | f Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|---|----------------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | IN/A | 1N/A | IN/A | 1N/ <i>F</i> A | 1N/A | 1N/A |
| Stock code (if listed) | N | /A | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | /A | | | | |
| Subscription price EGM approval date | IN/ | /A | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 2. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | 1011 | | | |
| Stock code (if listed) | N | /A | | | | |
| Class of shares | N | / • | | | | |
| issuable (<i>Note 1</i>) Subscription price | | /A /A | | | | |
| EGM approval date | 11/ | Α | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 3. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N | /A | | | | |
| Class of shares issuable (<i>Note 1</i>) | N | /A | | | | |
| Subscription price | | /A /A | | | | |
| EGM approval date | , | | | | | |
| (if applicable) | <i>i</i> 1 | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ | /) | | | | |
| T. IV / IX | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | N | /A | | | | |
| class of shares issuable (Note 1) | N | /A | | | | |
| Subscription price | | /A | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| (dd/ iiiii/ y y y y) | (/ | ·) | | | | |
| | | Total B. | | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | () | Other class) | N/A | |

| Convertibles (i.e. Convertible in | nto Shares of the l | Issuer which are to | be Listed) | 1 01 114411 2 | in Board and GEM listed issue | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|---|--|--|
| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as at close of the month | | |
| 1. N/A | | | | | | | | |
| | | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | | |
| Stock code (if listed) | <u> </u> | 10/11 | 10/11 | 11/11 | 10/11 | 11/11 | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | N/A | | | | | | | |
| Subscription price | N/A | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy)) (| / / |) | | | | | | |
| 2. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | <u>N/A</u> | N/A | N/A | N/A | N/A | N/A | | |
| Stock code (if listed) | N/A | | | | | | | |
| issuable (Note 1) | N/A | | | | | | | |
| Subscription price | N/A | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) (| |) | | | | | | |
| 3. N/A | / / | / | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A | | |
| Stock code (if listed) | N/A | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | | | |
| Subscription price | N/A | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | |) | | | | | | |
| (dd/mm/yyyy) <u>(</u> 4. N/A | / / | <u>)</u> | | | | | | |
| τ. 11/Δ | | | | | | | | |
| | | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | | |
| Stock code (if listed) | N/A | | | | | | | |
| Class of shares | X T / 4 | | | | | | | |
| issuable (<i>Note 1</i>) | N/A N/A | | | | | | | |
| EGM approval date | $11/\Lambda$ | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) (| / / | <u>)</u> | | 1 \ | | | | |
| | | Tota | | ary shares) | N/A | | | |
| | | | | ther close) | N/A | - | | |
| | | | (U | ther class) | N/A | - | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | | |
| shares (Note 1) | N/A | N/A |
| 2. <u>N/A</u> | | |
| shares (Note 1) | N/A | N/A |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | Type of Issue | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|--|---|-----|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 1. | Rights issue | At price : State | | / | / |) | | |
| | | | | / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 2. | Open offer | At price : State <u>N/A</u> | | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 3. | Placing | At price : State | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 4. | Bonus issue | | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | |] | For | [•] Mai | in I | Board and GEM No. of new shares of issuer issued during the month pursuant thereto | listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--|---|-----|----------|------------------|------|--|---|
| | | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u> </u> | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment (date : (dd/mm/yyyy) | () | / , | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | (/ | / , | / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | N | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : ((dd/mm/yyyy) | (/ | / , | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | (/ | / , | / |) | <u>N/A</u> | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | 1 | N/A | | | |
| 7. | Redemption of shares | | Redemption date : ((dd/mm/yyyy) | () | / , | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / , | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | N | N/A | | | |
| 8. | Consideration issue | At price : $\frac{\text{State}}{\text{currency}}$ <u>N/A</u> | Issue and allotment (date : (dd/mm/yyyy) | (/ | / , | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | (/ | / , | / |) | N/A | N/A |
| | | | | | | | | 11/21 | 11/11 |

| | | | | | For Main Board and GEM listed issuers | | | |
|---|---------------------------|---|--|---|---------------------------------------|-----------------------------|---|---|
| Т | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | e | N | /A | | |
| | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | 9 | <u> </u> | /A | | |
| | Other (Please specify) | At price : $\frac{\text{State}}{\text{currency}}$ - $\frac{\text{N/A}}{\text{-}}$ | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | Total E. | | feren | ry sha ce sha ther cl | ures) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

| Submitted by: Catherine Wu |
|--|
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*