



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New World Department Store China Limited

Date Submitted 07/07/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                       |                        |                                  |   |
|-------------------------------------|-----------------------|------------------------|----------------------------------|---|
| (1) Stock code :                    | <u>825</u>            | Description :          | <u>Ordinary Shares</u>           |   |
|                                     |                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>10,000,000,000</u> | <u>HK\$0.10</u>        | <u>HK\$1,000,000,000</u>         |   |
| Increase/(decrease)                 | <u>NIL</u>            | <u>NIL</u>             |                                  |   |
| Balance at close of the month       | <u>10,000,000,000</u> | <u>HK\$0.10</u>        | <u>HK\$1,000,000,000</u>         |   |
| (2) Stock code :                    | <u>N/A</u>            | Description :          | <u>N/A</u>                       |   |
|                                     |                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>            | <u>N/A</u>             | <u>N/A</u>                       |   |
| Increase/(decrease)                 | <u>N/A</u>            | <u>N/A</u>             |                                  |   |
| Balance at close of the month       | <u>N/A</u>            | <u>N/A</u>             | <u>N/A</u>                       |   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>1,686,145,000</b>   | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>NIL</b>             | N/A | N/A                     | N/A                            |
| Balance at close of the month         | <b>1,686,145,000</b>   | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                 |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------|----------------------------|--|---|
|  | Granted                   | Exercised  | Cancelled       | Lapsed                     |  |   |
| <u>1. Share Option Scheme approved on</u>  |                           |            |                 |                            |  |   |
| <u>(12/06/2007)</u>  |                           |            |                 |                            |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>      | <u>231,000</u>             | <u>NIL</u>   | <u>22,735,000</u>   |
| <i>(Note 1)</i>  |                           |            |                 |                            |  |   |
| <u>2. N/A</u>  |                           |            |                 |                            |  |   |
|  |                           |            |                 |                            |  |   |
|  |                           |            |                 |                            |  |   |
|  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>      | <u>N/A</u>                 | <u>N/A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |            |                 |                            |  |   |
| <u>3. N/A</u>  |                           |            |                 |                            |  |   |
|  |                           |            |                 |                            |  |   |
|  |                           |            |                 |                            |  |   |
| <u>( / / )</u>   |                           |            |                 |                            |  |   |
| <u>shares</u>  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>      | <u>N/A</u>                 | <u>N/A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |            |                 |                            |  |   |
|  |                           |            | <b>Total A.</b> | <b>(Ordinary shares)</b>   | <u>NIL</u>   |   |
|  |                           |            |                 | <b>(Preference shares)</b> | <u>N/A</u>   |   |
|  |                           |            |                 | <b>(Other class)</b>       | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                 | <u>NIL</u>                 |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable (Note 1)                     | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |  |
|  |                                 |   | Total B.                         | (Ordinary shares)                         | N/A  |  |
|  |                                 |   |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |   |                                  | (Other class)                             | N/A  |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                             | N/A  | N/A   |
| 2. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                             | N/A  | N/A   |
| 3. N/A<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                             | N/A  | N/A   |
| _____ Total D. (Ordinary shares)  | N/A  |   |
| _____ (Preference shares)   | N/A  |   |
| _____ (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------|------------|--|---|------------|
| 1.            | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                           |            | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue           |                                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--------------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | <u>N/A</u>  |
| 6. Repurchase of shares |                                      | Class of shares repurchased <u>N/A</u><br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>  |
| 7. Redemption of shares |                                      | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency <u>N/A</u> | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  |



## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency <u>N/A</u><br>Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| Total E.                   |  | (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |            |

